

Market Profile

as of March 10, 2026

NYSE: [ABR](#)

Price: \$7.87

Shares Outstanding⁽¹⁾: 211.9M

Float: 185.3M

3 Mth Avg. Daily Volume: 4.4M

52-Week High: \$12.58

52-Week Low: \$7.11

Q4 Dividend: \$0.30

⁽¹⁾Includes 16.2M OP units

Recent News

February 27, 2026

[Arbor Realty Trust Reports Fourth Quarter and Full Year 2025 Results and Declares Dividend of \\$0.30 per Share](#)

February 3, 2026

[Fitch Upgrades Arbor's Commercial Special Servicer Rating](#)

December 11, 2026

[Arbor Realty SR, Inc. Prices Offering of \\$400 Million of 8.50% Senior Notes due 2028](#)

Analyst Coverage

Citizens Bank

Steven DeLaney
212.906.3517

J.P. Morgan

Richard Shane
415.315.6701

Keefe, Bruyette & Woods

Jade Rahmani
212.887.3882

Raymond James

Gabe Poggi
571.227.9641

Piper Sandler

Crispin Love
212.466.7938

Profile

Arbor Realty Trust, Inc. (NYSE: ABR) is a nationwide real estate investment trust and direct lender, providing loan origination and servicing for multifamily, single-family rental (SFR) portfolios and other diverse commercial real estate assets. Headquartered in Uniondale, NY, Arbor manages a multibillion-dollar servicing portfolio, specializing in government-sponsored enterprise products. Arbor is a leading Fannie Mae DUS[®] lender and Freddie Mac Optigo[®] Seller/Servicer. Arbor's product platform also includes CMBS, bridge, mezzanine, and preferred equity loans. Rated by Standard and Poor's and Fitch Ratings, Arbor is committed to building on its reputation for service, quality, and customized solutions with an unparalleled dedication to providing our clients excellence over the entire life of a loan.

Corporate Strategy

Arbor Realty Trust is one of the nation's premier real estate finance companies, offering the most comprehensive, customized and creative financing platforms in the commercial real estate industry. Arbor's diversified lending solutions are bolstered by its economic foundation as a real estate investment trust, but it's not just another mortgage REIT. Arbor takes pride in conducting business as a firm that builds long-term client partnerships with a results-oriented approach that produces innovative and efficient financial solutions. The company has proven it can achieve all of its objectives through the following business strategies:

- Provide customized financing
- Execute transactions rapidly
- Capitalize on Arbor's CLO technology
- Manage and maintain credit quality

Competitive Strengths

- Internally managed REIT with a versatile multifamily-centric operating platform and a unique business model, consisting of three primary business platforms:
 - Balance sheet loan origination
 - GSE/Agency loan origination
 - Servicing
- Complementary operating platforms with diversified and recurring income streams with a proven track record for growth
- Capital light GSE/Agency business generating significant earnings and cash flows
- Primary focus on small balance loans in the highly attractive and stable multifamily sector
- Prudent leverage and balance sheet strategy with stable liability structures that are long-dated, nonrecourse and non-mark-to-market
- Cycle tested senior management team with 30+ years of industry experience

Fourth Quarter 2025 Highlights

Company Highlights

- Distributable earnings of \$0.19, or \$0.22 per diluted common share, excluding \$5.1 million of net realized losses from the resolution of certain legacy assets previously reserved for
- Declares cash dividend on common stock of \$0.30 per share
- Issued \$400.0 million of 8.50% senior unsecured notes due 2028
- Unwound CLO 16 with \$482.1 million of outstanding notes generating ~\$90 million of liquidity

Agency Business

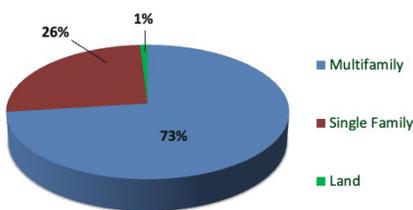
- Agency loan originations of \$1.63 billion

Structured Business

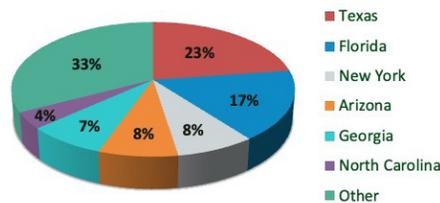
- Structured loan originations of \$1.10 billion, our strongest quarter in over three years

Diverse Product Lines: Government-Sponsored Enterprise Products (Fannie Mae, Freddie Mac, FHA) | CMBS | Bridge | Mezzanine | Private Label | Single-Family Rental

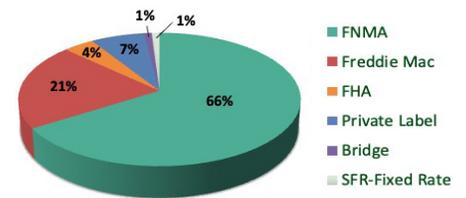
**Structured Portfolio
Asset Class***



**Structured Portfolio
Geographic Location***



**Agency Servicing
Portfolio by Investor***



*As of December 31, 2025

Executive Management

Ivan Kaufman
Chairman and
Chief Executive Officer

Paul Elenio
Chief Financial Officer

Fred Weber
Executive Vice President,
Managing Director of Structured
Finance and Principal Transactions

Gene Kilgore
Executive Vice President,
Structured Securitization

Steve Katz
Executive Vice President,
Chief Investment Officer
Residential Financing

Yoni Goodman
Executive Vice President,
Chief Operating Officer

Arbor Realty Trust

333 Earle Ovington Blvd.
Suite 900
Uniondale, NY 11553

375 Park Ave.
Suite 3000
New York, NY 10152

T: 516.506.4200 | InvestorRelations@arbor.com
arbor.com



Arbor Realty Trust, Inc.

NYSE: ABR