

# Arbor Realty Trust

First Quarter 2026



Arbor Realty Trust, Inc.

## Market Profile

as of May 28, 2026

**NYSE:** [ABR](#)

**Price:** \$5.64

**Shares Outstanding<sup>(1)</sup>:** 208.5M

**Float:** 184.0M

**3 Mth Avg. Daily Volume:** 4.0M

**52-Week High:** \$12.58

**52-Week Low:** \$5.40

**Q1 Dividend:** \$0.17

<sup>(1)</sup>Includes 16.2M OP units

## Recent News

**May 8, 2026**

[Arbor Realty Trust Reports First Quarter 2026 Results and Declares Dividend of \\$0.17 per Share](#)

**March 23, 2026**

[Arbor Realty Trust Closes a \\$762.6 Million Collateralized Loan Obligation Securitization](#)

## Analyst Coverage

**Citizens Bank**

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212.906.3559

**J.P. Morgan**

Richard Shane  
415.315.6701

**Keefe, Bruyette  
& Woods**

Jade Rahmani  
212.887.3882

**Raymond James**

Gabe Poggi  
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**Piper Sandler**

Crispin Love  
212.466.7938

## Profile

Arbor Realty Trust, Inc. (NYSE: ABR) is a nationwide real estate investment trust and direct lender, providing loan origination and servicing for multifamily, single-family rental (SFR) portfolios, and other diverse commercial real estate assets. Headquartered in New York, Arbor manages a multibillion-dollar servicing portfolio, specializing in government-sponsored enterprise products. Arbor is a leading Fannie Mae DUS<sup>®</sup> lender, Freddie Mac Optigo<sup>®</sup> Seller/Servicer, and an approved FHA Multifamily Accelerated Processing (MAP) lender. Arbor's product platform also includes bridge, CMBS, mezzanine, and preferred equity loans. Rated by Standard and Poor's and Fitch Ratings, Arbor is committed to building on its reputation for service, quality, and customized solutions with an unparalleled dedication to providing our clients excellence over the entire life of a loan.

## Corporate Strategy

Arbor Realty Trust is one of the nation's premier real estate finance companies, offering the most comprehensive, customized and creative financing platforms in the commercial real estate industry. Arbor's diversified lending solutions are bolstered by its economic foundation as a real estate investment trust, but it's not just another mortgage REIT. Arbor takes pride in conducting business as a firm that builds long-term client partnerships with a results-oriented approach that produces innovative and efficient financial solutions. The company has proven it can achieve all of its objectives through the following business strategies:

- Provide customized financing
- Execute transactions rapidly
- Capitalize on Arbor's CLO technology
- Manage and maintain credit quality

## Competitive Strengths

- Arbor Realty Trust is an internally-managed mortgage REIT with a premium operating platform and unique business model, consisting of two primary business platforms:
  - Structured Loan Origination and Investment
  - Agency Loan Origination and Servicing
- Complementary operating platforms with diversified and recurring income streams with a proven track record for growth
- Capital light GSE/Agency business generating significant earnings and cash flows
- Primary focus on small balance loans in the highly attractive and stable multifamily sector
- Prudent leverage and balance sheet strategy with stable liability structures that are long-dated, nonrecourse and non-mark-to-market
- Cycle tested senior management team with 30+ years of industry experience

## First Quarter 2026 Highlights

### Company Highlights

- Distributable earnings of \$0.07, or \$0.18 per diluted common share, excluding \$22.9 million of net realized losses from the resolution of certain legacy assets
- Declares cash dividend on common stock of \$0.17 per share
- Closed a \$762.6 million collateralized securitization vehicle with enhanced leverage, generating ~\$35 million of additional liquidity
- Purchased \$30.7 million of stock at an average price of \$7.46 per share, or 66% of book value

### Agency Business

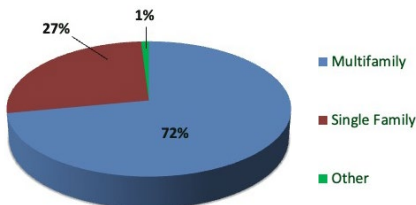
- Servicing portfolio of ~\$36.31 billion, agency loan originations of \$707.6 million

### Structured Business

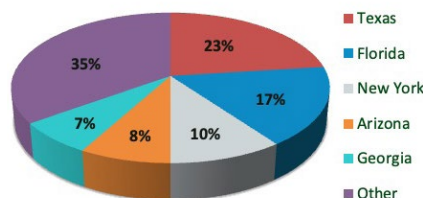
- Structured loan portfolio of ~\$12.00 billion, originations of \$767.6 million and runoff of \$861.0 million

**Diverse Product Lines:** Government-Sponsored Enterprise Products (Fannie Mae, Freddie Mac, FHA) CMBS | Bridge | Mezzanine | Private Label | Single-Family Rental

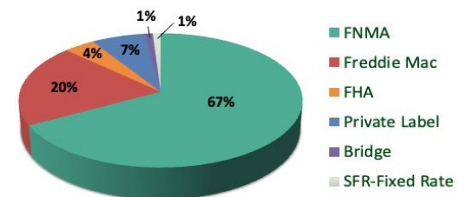
**Structured Portfolio Asset Class\***



**Structured Portfolio Geographic Location\***



**Agency Servicing Portfolio by Investor\***



\*As of March 31, 2026

## Executive Management

**Ivan Kaufman**  
Chairman and  
Chief Executive Officer

**Paul Elenio**  
Chief Financial Officer

**Yoni Goodman**  
Chief Operating Officer

**Steven Katz**  
Chief Investment Officer,  
Residential Financing

**Danny van der Reis**  
Servicing and  
Asset Management

**Jeff Lee**  
Head of Agency Lending

**Kevin Wachter**  
Asset Finance and Treasury

**Gene Kilgore**  
Structured Securitization

**David Friedman**  
Chief Credit Officer and  
Non-Agency & Head of Arbor  
Private Construction

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